Apacer

2026 Apacer Technology Inc.
Investor Conference

【Stock Code: 8271】

CEO C.K. Chang
2026/7/24

Disclaimer

- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.
- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

Agenda

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02

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Financial Performance

Record-Breaking Business Performance

H1 2026 Revenue

NT$16.718 billion

YoY Growth: **251.11%**

Record Highs in Gross Margin, Operating Margin, Operating Income, Net Income, and EPS

H1 Business Highlights

Metric	H1 2026
Gross Margin	50%
Operating Margin	35%
Income from Operation	NT$5.807 billion
Net Income	NT$4.654 billion
EPS	NT$35.51*

*Adjusted to NT$35.51 to reflect the change in share capital resulting from the issuance of restricted employee shares.

Business Strategy

Storage, empowering AI growth

The rapid evolution of AI is redefining how the world operates.
As a global leader in digital storage solutions, Apacer delivers purpose-built storage technologies that help customers and partners unlock AI potential—turning data into insight, innovation, and long-term growth.

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Growth Momentums

Future Technology

- Value-added Service
- AI Applications & Technologies
- Smart IoT Management

Operational AI Transformation

- Improve efficient
- Strengthen Operation
- Create Completive Advantage

Niche Market

- Special Applications
- Custom Solutions
- Product Mix Optimization

Strategic Partnership

- Looking for Quality Partners
- Strategy for Alliances
- Future Blueprint

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AI-Driven Edge Computing
R&D Focus on Thermal, Sustainable, and Innovative Storage Solutions

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Products with Patented Technologies

GraTherX™

Industry 1st Thermal Balance for Industrial DDR5

CoreGlacier 2

Maximum Heat Dissipation for Peak Performance

Cooling fin clip

Compact Thermal Management for Space-Constrained Devices

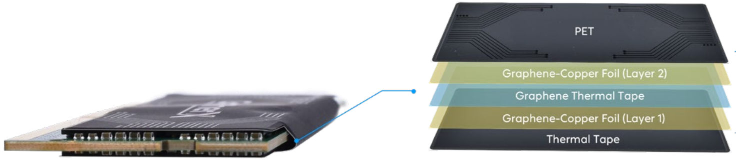
Thermal-ink

Invisible Heat Management for Slim Systems

Key Technologies & Products

GraTherX™

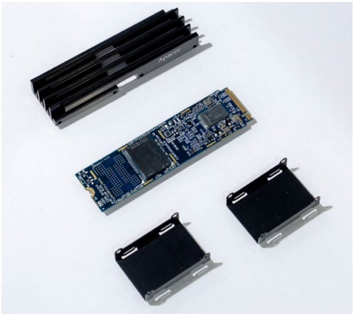
Industry 1st Thermal Balance for Industrial DDR5



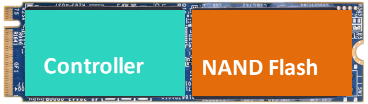
Reduces hotspot temperature by up to 20°C

CoreGlacier 2

Maximum Heat Dissipation for Peak Performance



22% temperature reduction



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Sustainability

- Fully lead-free Series (DDR5 / SSD)
- ePaper

Innovative Applications

- **ViClaw Edge AI + Storage Solution**
- **eMMC**
- LPDDR5 CAMM2
- Compatible with Raspberry Pi Series

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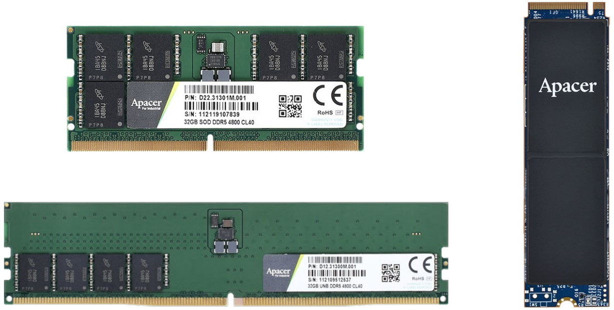
Key Technologies & Products

Fully lead-free Series

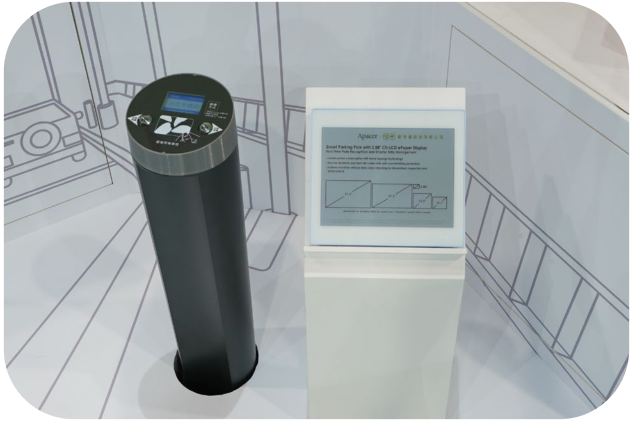


DRAM

SSD

ePaper

ChLCD



Smart City: Co-developed Smart Parking Solution with Altob

Key Technologies & Products

ViClaw Edge AI + Storage Solution

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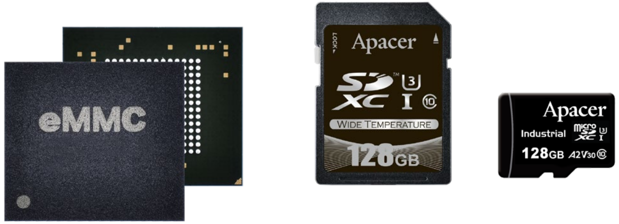
- SSD *2, NPU *2
- Up to 50 TOPS Performance
- Optimized for AI Workloads
- Low-Latency, Real-Time Image Recognition

Key Technologies & Products-Niche Market

eMMC and Industrial cards



- Industrial-Grade Design
- High-Capacity Storage Options
- Ultra-Wide Operating Temperature (-40°C to +105°C)
- Tailored to Customer Requirements
- Targeting High-Value Industrial Markets: Europe, North America & Japan
- eMMC Samples Available in Q3; Mass Production in Q4

Business Strategies

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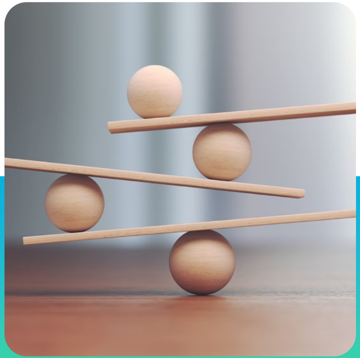
Deepen Industrial Relationships

Expand the Channels

Capturing Flagship Clients in Key Segments.

Data-Driven Operational Excellence.

Expanding Retail Footprint in Western Markets.



Strategic Inventory & Procurement Alignment.

Emerging Application Division

Real-World VR Glasses Demonstration at COMPUTEX

Strengthen Partnership with Android XR Devices Ecosystem

Evolving from a hardware supplier to a software services and training certification partner.

Expand Precision Optical Inspection into Taiwan's Semiconductor Supply Chain

Delivering micron-level inspection for metal surfaces, workpiece positioning, and automated quality control applications.

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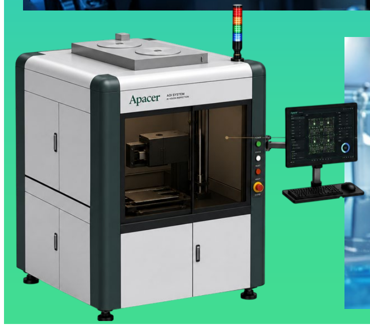
Emerging Application Division



Develop AI Agent & Autonomous Mobile Robot(AMR) Applications

Leveraging AI Agents for factory management and intelligent decision-making. Advancing AMR solutions to enhance smart manufacturing competitiveness.

Launch Dedicated AOI Equipment for Semiconductor & Biotech Industries

Combining modular platforms with customization capabilities to accelerate deployment and expand into high-growth markets.

Market Trends

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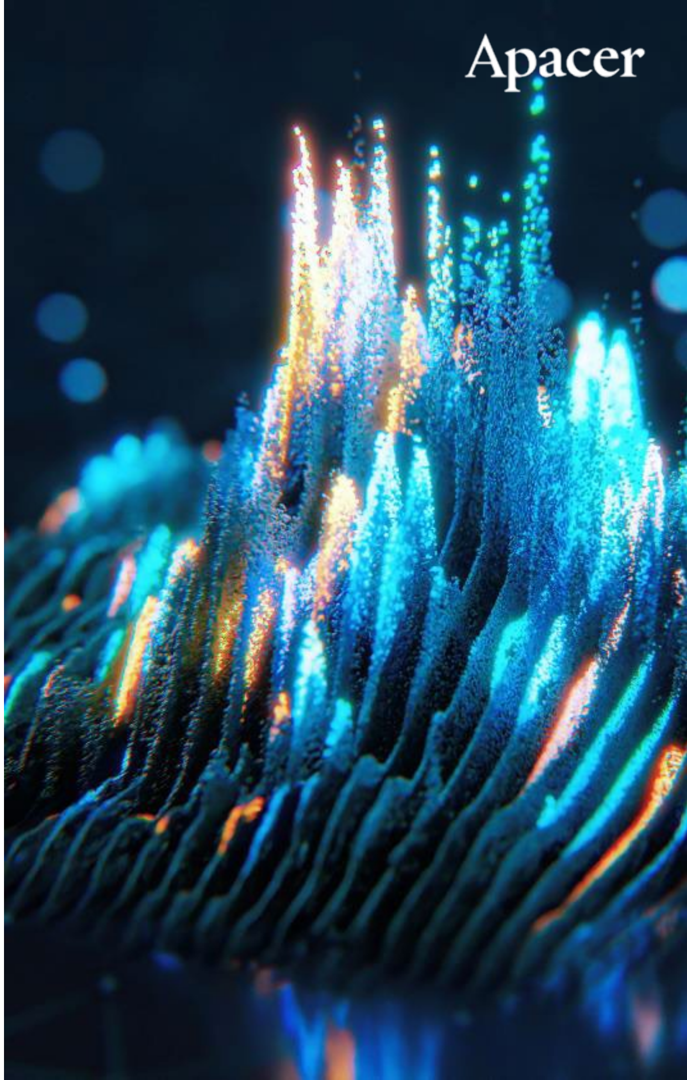
Market Trends

AI infrastructure is driving the memory industry into a structural supply shortage supercycle, with memory prices expected to remain on an upward trajectory.

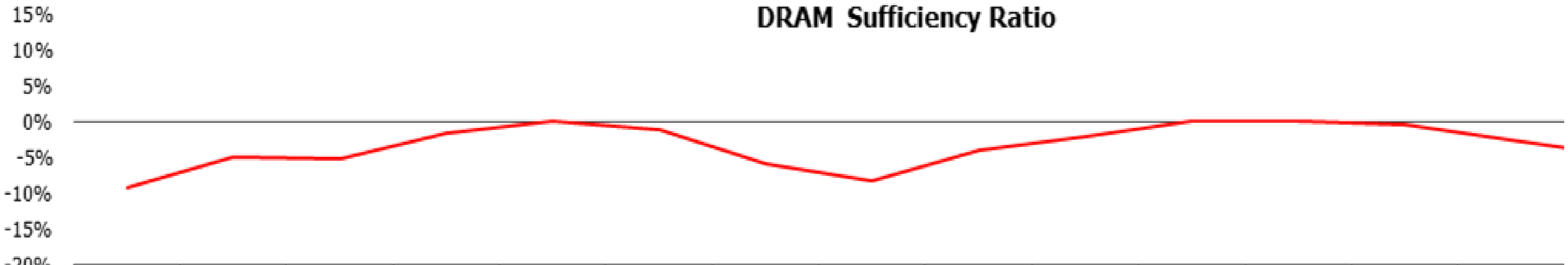
Market Trends

- Capacity Constraints Driving Supply Shortages
- Memory Prices Rising
- Passive Component Prices Increasing
- Substrate Prices Increasing
- Broad-Based Cost Inflation Across the Supply Chain

Pricing Momentum



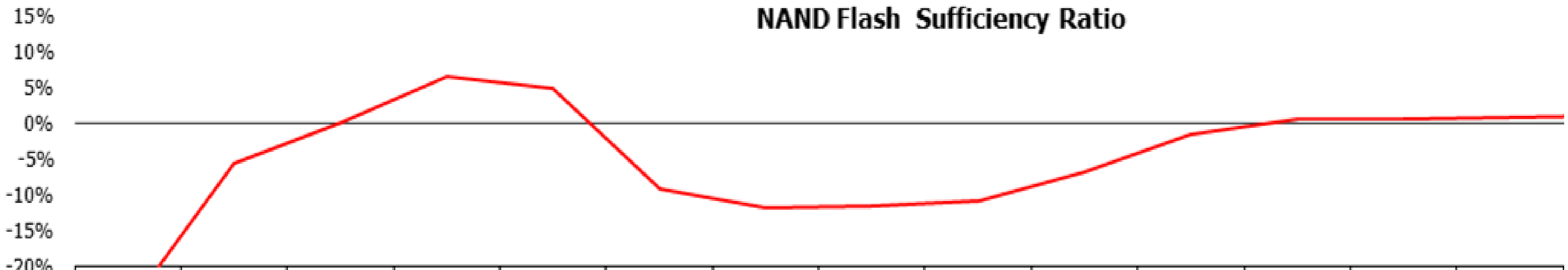
Market Trend-DRAM



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26	4Q26	1Q27	2Q27
Sufficiency ratio	-9.2%	-4.9%	-5.0%	-1.4%	0.0%	-1.1%	-5.9%	-8.2%	-3.9%	-2.1%	0.2%	0.0%	-0.4%	-2.5%

Source: Company Data, DRAMeXchange , Jul.2026

Market Trend-NAND Flash



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26	4Q26	1Q27	2Q27
Sufficiency ratio	-25.8%	-5.6%	0.1%	6.5%	4.9%	-9.2%	-11.8%	-11.5%	-10.8%	-6.8%	-1.5%	0.7%	0.5%	0.7%

Source: Company Data, DRAMeXchange , Jul.2026

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Financial Performance

Income Statement(Consolidated)-Q2

Unit: In Millions of New Taiwan Dollars, Except Earnings Per Share

	Q2'26		Q2'25		YoY
	Amount	%	Amount	%	%
Net revenue	**9,676**	**100**	**2,712**	**100**	**257**
Cost of good sold	4,717	49	2,295	85	106
Gross profit	**4,959**	**51**	**417**	**15**	**1,089**
Operating expenses	1,465	15	286	11	412
Income from operation	**3,494**	**36**	**131**	**4**	**2,567**
Non-operating incomes(losses)	(33)	1	34	1	(197)
Income before income tax	**3,461**	**37**	**165**	**5**	**1,998**
Net income	**2,779**	**29**	**136**	**5**	**1,943**
Basic earnings per share	**20.93**		**1.02**		

Income Statement(Consolidated)-H1

Unit: In Millions of New Taiwan Dollars, Except Earnings Per Share

	H1'26		H1'25		YoY
	Amount	**%**	**Amount**	**%**	**%**
Net revenue	**16,718**	**100**	**4,762**	**100**	**251**
Cost of good sold	8,289	50	4,006	84	107
Gross profit	**8,429**	**50**	**756**	**16**	**1,015**
Operating expenses	2,622	17	532	11	393
Income from operation	**5,807**	**33**	**224**	**5**	**2,492**
Non-operating incomes(losses)	(17)	1	55	1	(131)
Income before income tax	**5,790**	**34**	**279**	**6**	**1,975**
Net income	**4,654**	**28**	**230**	**5**	**1,923**
Basic earnings per share	**35.51**		**1.74**		

Balance Sheet(Consolidated)

Unit: In Millions of New Taiwan Dollars

	2026/6/30		2025/6/30		YoY
	Amount	**%**	**Amount**	**%**	**%**
Cash and cash equivalents	2,434	11	840	12	190
Notes and accounts receivable	4,840	22	1,481	21	227
Inventories*	12,439	57	2,437	34	410
Property, plant and equipment	1,247	6	901	12	38
Total assets	**21,944**	**100**	**7,214**	**100**	**204**
Short-term loans	2,401	11	337	5	612
Accounts payable	3,708	17	1,531	21	142
Total liabilities	**12,255**	**56**	**2,745**	**38**	**346**
Common stock	1,296	6	1,287	18	1
Total equity	**9,690**	**44**	**4,468**	**62**	**117**
*Inventory turnover days	190 days		103 days		

Cash Flow(Consolidated)

Unit: In Millions of New Taiwan Dollars

	H1'26	H1'25
	Amount	Amount
Income before income tax	5,790	279
Adjustments	(6,759)	(1,015)
Net cash used by operating activities	(969)	(736)
Net cash generated by investing activities	110	553
Net cash generated by financing activities	2,429	6
Effect of exchange rate changes	11	(56)
Net increase(decrease) in cash and cash equivalents	1,581	(233)
Cash and cash equivalents, beginning of period	853	1,073
Cash and cash equivalents, end of period	**2,434**	**840**

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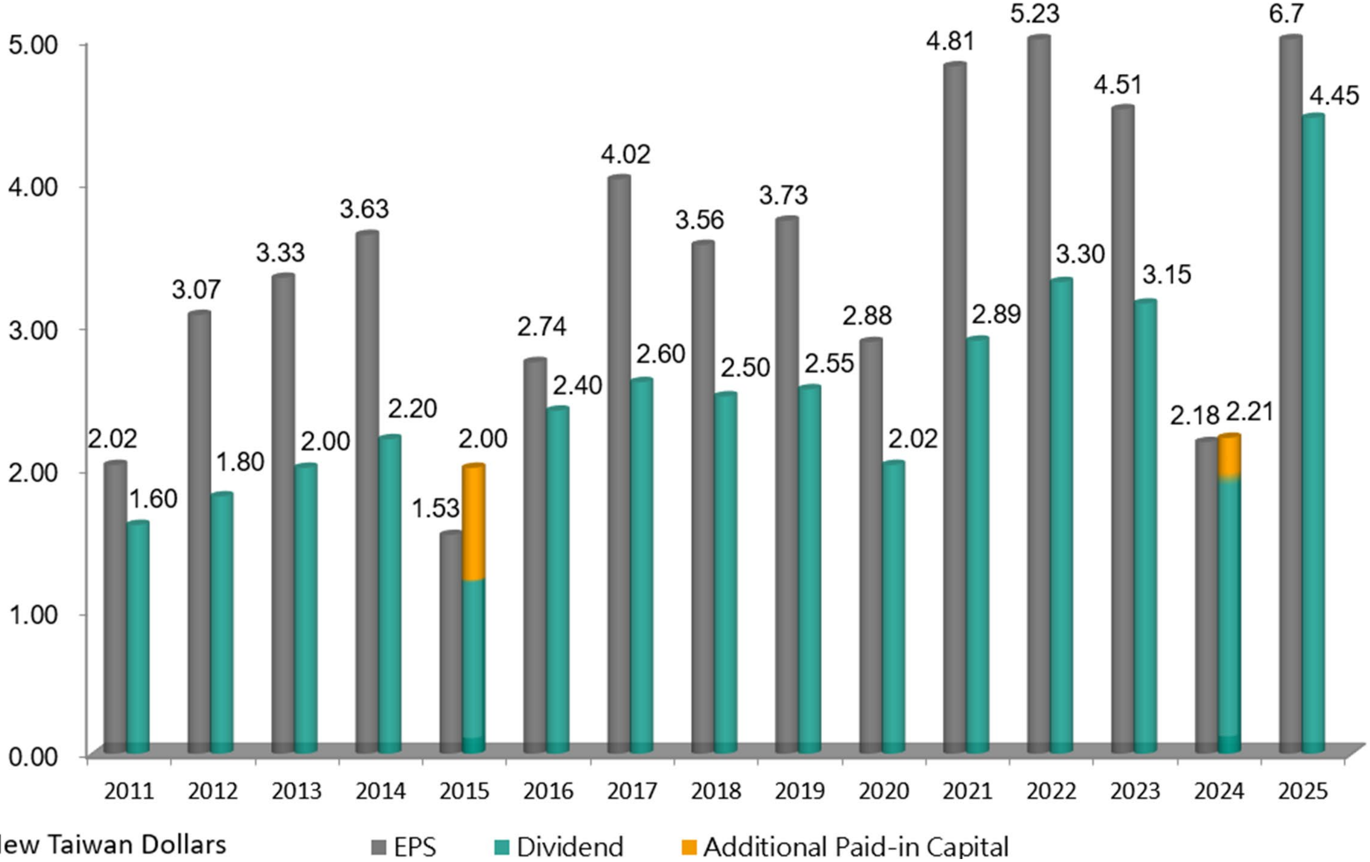
Dividend



Unit：New Taiwan Dollars

2026 H1 Share of Revenue

64.35%	35.40%	0.25%
DRAM	NAND Flash	Others

QA

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dank u
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